

# Allison Whelan, LL.M (Tax)

### **Partner**



Suite 1100, Cabot Place 100 New Gower St. St. John's, N.L. A1C 6K3

Phone: +1.709.570.8897 Fax: +1.709.722.4565

awhelan@stewartmckelvey.com

Language(s) spoken: English

Bar Admission(s): Newfoundland and Labrador,

2009

Legal Assistant(s): Sharon Tucker

As a tax lawyer, Allison represents individual and corporate clients on a wide range of tax issues. With her focused education in tax, Allison is able to simplify complex tax topics so that her clients are able to make fully-informed decisions regarding their tax issues. Allison provides tax advice in the following areas:

- Tax litigation
- CRA disputes
- International taxation
- Tax audit representations
- Charitable registration
- Corporate reorganization
- Estate planning

## **Practice Areas**

Corporate Formation/Reorganization
Estates & Trusts
Litigation & Alternative Dispute Resolution
Tax

Tax Dispute Resolution



# **Education & Career**

### **Education**

Osgoode Hall Law School, LLM (Tax), 2018 University of New Brunswick, LLB, 2008 Memorial University of Newfoundland and Labrador, BBA (Hons.), 2005

### **Activities**

Member, Canadian Bar Association
Section Chair, CBA-NL Tax Law
Member, Canadian Tax Foundation
Commissioner, Newfoundland and Labrador Legal Aid Commission Board of Commissioners, 2018 - present
Board Director, Bowring Park Foundation

### **Accolades**

Lexpert rating: Estate & Personal Tax Planning, 2023

# **Thought Leadership**

An update on the impacts of COVID-19 on the tax dispute resolution process April 21, 2020